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Press release

RAG Foundation and CVC successfully place additional Evonik shares

Essen, April 25, 2013. RAG Foundation and funds advised by CVC Capital Partners yesterday successfully placed additional Evonik Industries AG shares exclusively with domestic and international institutional investors via an accelerated bookbuilding. Including over-allotment option (Greenshoe) yesterday's placement comprised 10.718 million Evonik shares at a price of 32.20 Euro per share, representing a total placement volume of 345.1 million Euro.

The placement has been conducted by Deutsche Bank Aktiengesellschaft and MainFirst Bank Aktiengesellschaft. Following the two private placements closed in February and March this year of c. 12.2 percent of Evonik shares, the free float now amounts to approximately 14.5 percent.

On April 24, 2013 the entire Evonik share capital of 466 million shares has been admitted to trading in the regulated market (Prime Standard) of the Frankfurt Stock Exchange as well as in the regulated market of the Luxembourg Stock Exchange. The start of trading of Evonik shares in the regulated market of the Frankfurt and Luxembourg Stock Exchanges is envisaged for April 25, 2013.

The prospectus for the listing of Evonik shares in the regulated market (Prime Standard) of the Frankfurt Stock Exchange and the regulated market of the Luxembourg Stock Exchange was approved by the German Federal Financial Supervisory Authority (BaFin), was published on the Evonik website on April 22, 2013 and is available for download under the link www.evonik.de/listing. A print copy of the prospectus is available free of charge from Evonik Industries AG, Rellinghauser Straße 1-11, 45128 Essen.

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About RAG Foundation

RAG Foundation is a civil-law foundation established in 2007. Its purpose is to build up Foundation assets by 2018 in order to fund long-term liabilities in German coal mining from 2019 onwards. Under the Foundation's Statutes, this objective is to be achieved by means of an initial public offering of Evonik Industries AG.

For further information on the RAG Foundation, please see <http://www.rag-stiftung.de/en/>

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About CVC Capital Partners

CVC is one of the world's leading private equity and investment advisory firms. Founded in 1981, CVC today has a network of 21 offices and 280 employees throughout Europe, Asia and the US. To date, CVC has secured commitments of more than US\$44bn in funds and completed more than 290 investments. CVC is currently invested in over 60 companies globally, which in total are employing over 400,000 employees and generating sales of over US\$130bn.

CVC is present in Germany since 1986. The investment portfolio in the German-speaking region currently comprises three companies in Germany (Evonik, Flint Group, ista) and one in Switzerland (Sunrise). In total these companies have more than 50,000 employees and generate sales of more than €18bn.

For further information, please visit www.cvc.com

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About Evonik Industries AG:

Evonik, the creative industrial group from Germany, is one of the world leaders in specialty chemicals. Profitable growth and a sustained increase in the value of the company form the heart of Evonik's corporate strategy. Its activities focus on the key megatrends health, nutrition, resource efficiency and globalization. Evonik benefits specifically from its innovative prowess and integrated technology platforms.

Evonik is active in over 100 countries around the world. In fiscal 2012 more than 33,000 employees generated sales of around €13.6bn and an operating profit (adjusted EBITDA) of about €2.6bn.

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