

Dr. Klaus Engel

Chairman of the Executive Board of Evonik Industries AG

Here we are!

Charts to accompany the statement
at the Annual Shareholders' Meeting
in Essen (Germany) on May 20, 2014

**Annual
Shareholders' Meeting
May 20, 2014
10 a.m.**



EVONIK
INDUSTRIES

HERE WE ARE! ●

2013 – An Important Year

Strategic Objectives Achieved

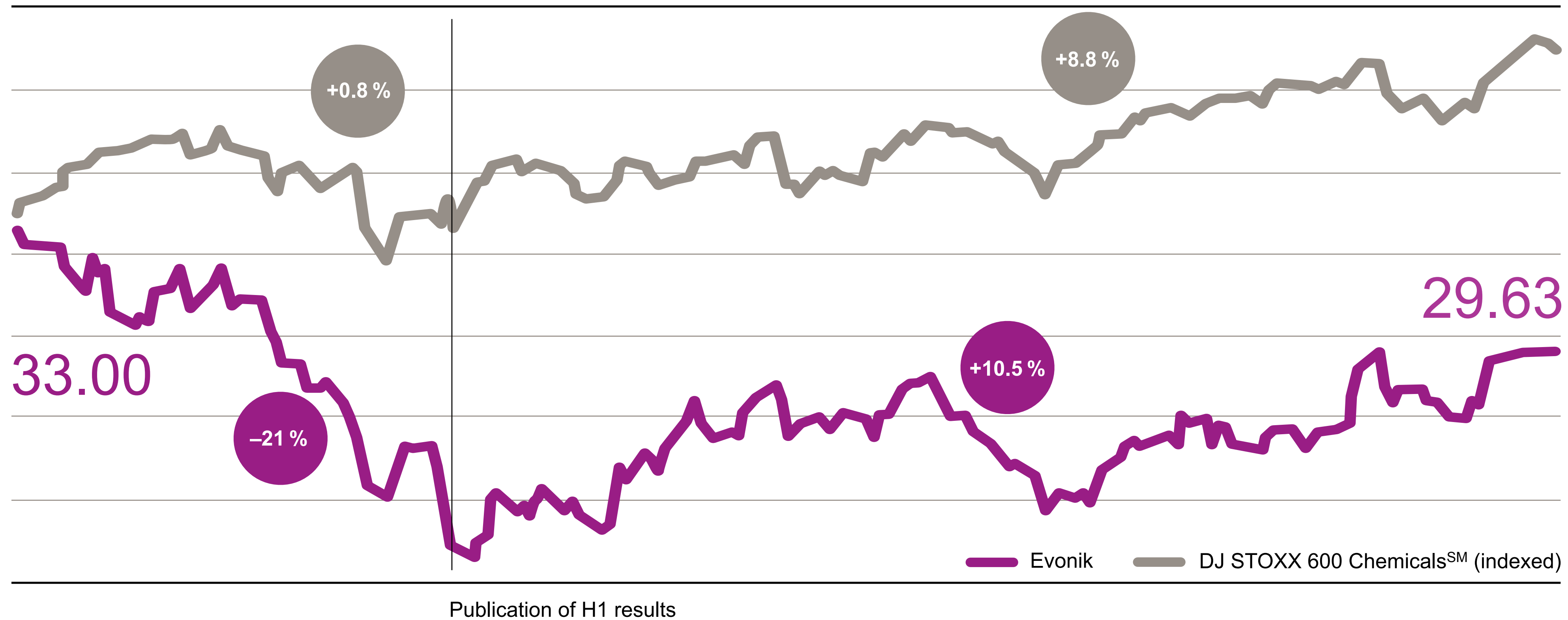


- Restructuring of the Evonik Group successfully completed
 - Majority of shares in real estate business divested
 - Systematic alignment to specialty chemicals
- Listed on the stock exchange since end-April 2013

Evonik Shares Price Performance



April 25 – December 31, 2013 in €



2013: A Solid Operating Performance in Difficult Market Conditions



Sales:
€12.9 billion

Adjusted EBITDA:
€2.0 billion

Net income:
€2.1 billion

Adjusted EBITDA margin:
15.6%

Cash flow¹:
€1.1 billion

ROCE²:
14.5%

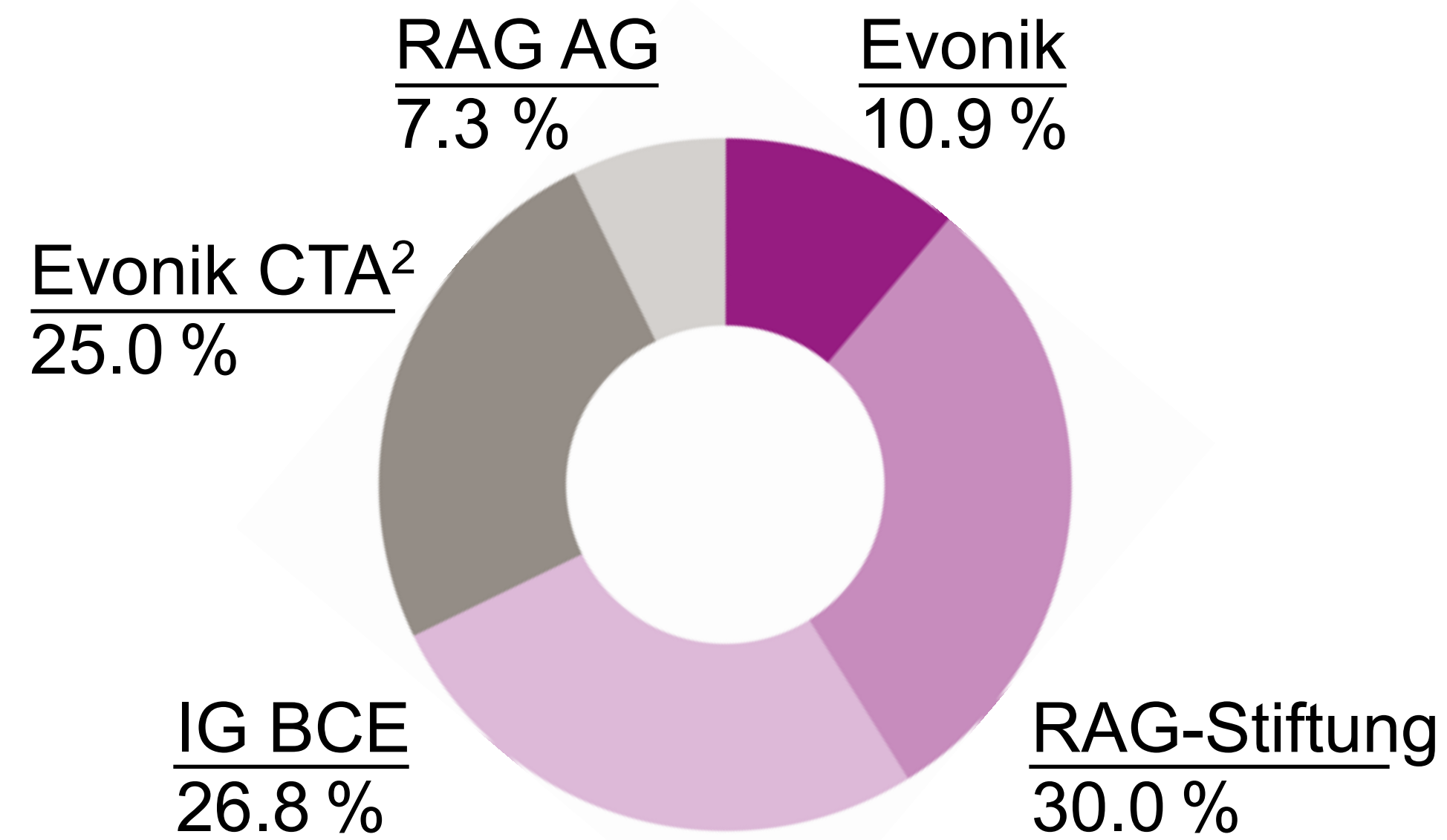
¹ Cash flow from operating activities

² Return on capital employed

VIVAWEST¹ Stable New Ownership Structure



Shareholders in %



Impact of the real estate transaction

- Considerable reduction in the Evonik Group's debt
- Clear progress in funding pension obligations

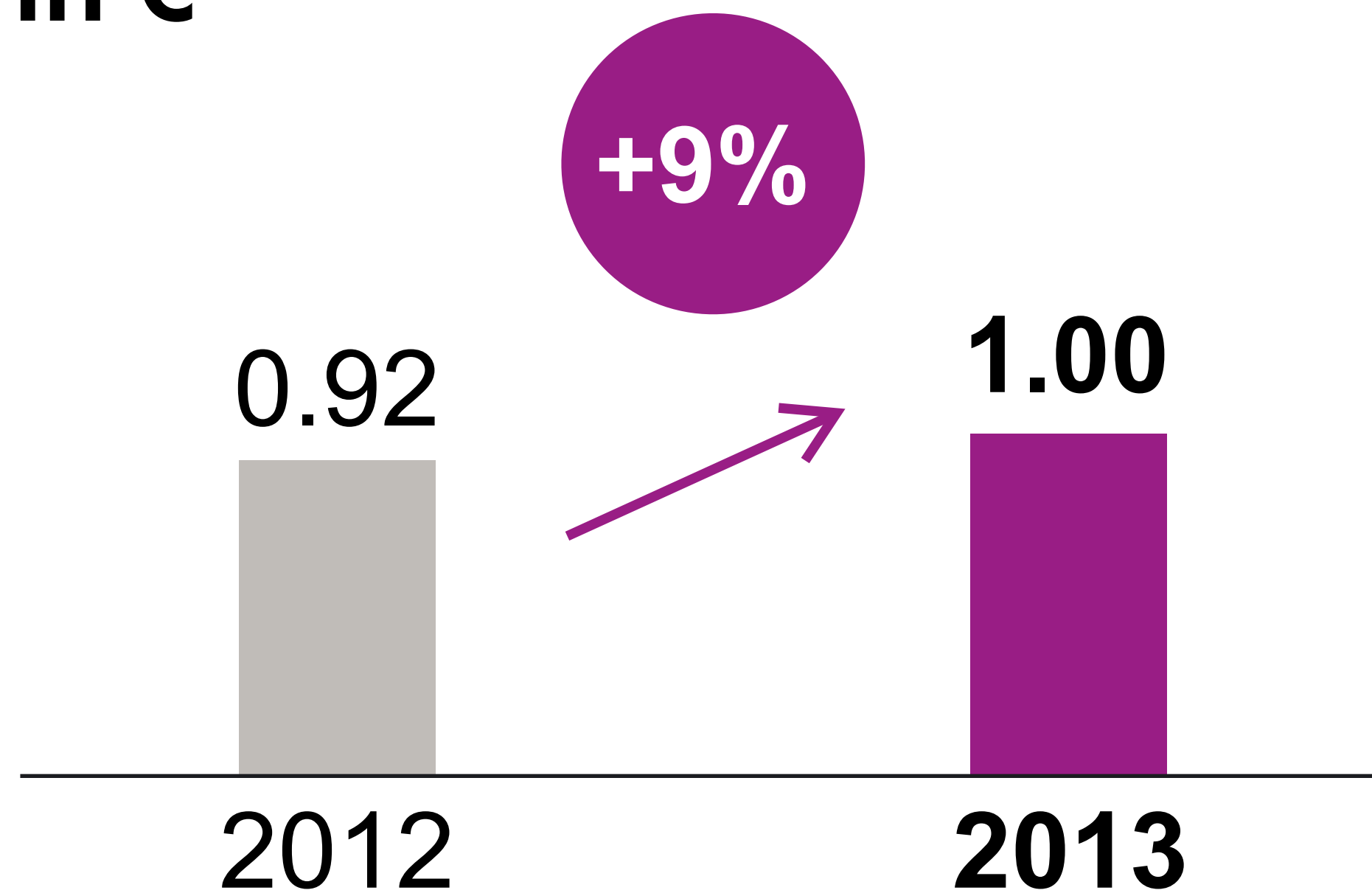
¹ Following combination with THS

² Contractual Trust Arrangement

Dividend Yield Among The Highest in The Chemical Industry



in €



- 2013: dividend yield >3%
- Long-term dividend policy

Q1 2014

A Slow Start to The Year



- Pleasing volume growth but lower selling prices
- Sales close to prior-period level
- Adjusted EBITDA at a solid level but below the strong prior-year figure
- Outlook for fiscal 2014 reiterated

We Make a Key Contribution to Our Customers' Success



TEGOSOFT[®] XC
for effective
sunscreens



DYNAVIS[®] reduces the
fuel consumption of
construction machinery



ROHACELL[®]
reduces the weight
of planes

Our Investment Program 2012 – 2016



This overview shows
selected projects.



Precipitated silicas

Polyvest HT

C4-based products

Lysine joint venture

Organic specialty surfactants

Lysine

Alkoxides

Superabsorbents joint venture

Oil additives

DL-methionine

H₂O₂

Isophorone

Organic specialty surfactants

Our Innovations Basis For Future Growth



- Pace of innovation stepped up further
- Increased internationalization of research and development (R&D)
- Strong culture of innovation
- R&D spending raised by 9% p.a. since 2009



New source of methionine specifically for shrimp and crustaceans

Continuous Improvement of Structures And Processes



On Track 2.0

Goal: Mainly optimization of procurement and production

Start: 2012

Target savings: €500 million p.a.

Timeline: by end-2016

Administration Excellence

Optimization of administrative structures

Fall 2013

Up to €250 million p.a.

by end-2016

We Accept Responsibility Worldwide



Enriching
diversity



Ambitious
environmental
targets



Good
community
relations

HERE WE ARE! ●