



EVONIK

POWER TO CREATE

Charts to the statement at the Annual Shareholders' Meeting in Essen (Germany) on May 23, 2017

Dr. Klaus Engel, Chairman of the Executive Board of Evonik Industries AG

CREATING

the exceptional

Consistent realization of our strategy

Investment



Innovations



Strengthening the portfolio



A good operating performance in 2016

Sales

€ 12,732
million

Adjusted EBITDA

€ 2,165
million

Adjusted EBITDA margin

17.0
%

ROCE

14.0
%

Adjusted earnings per share

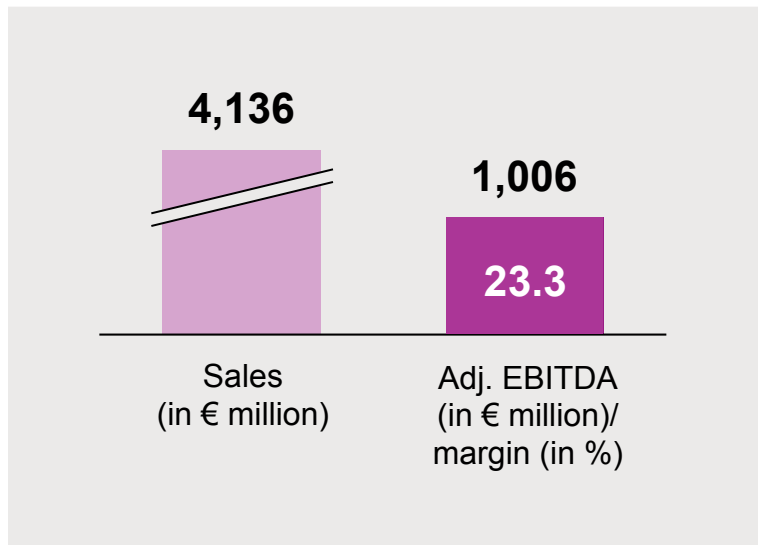
€ 1.99

Free cash flow

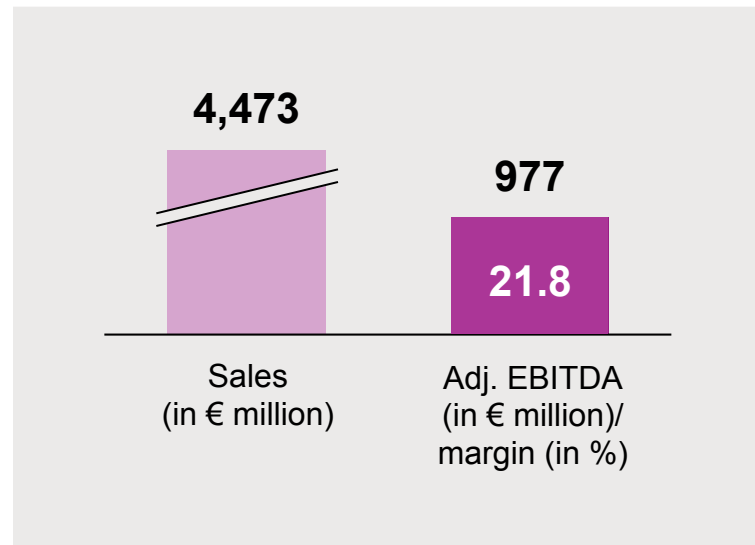
€ 810
million

Operating performance of the segments in 2016

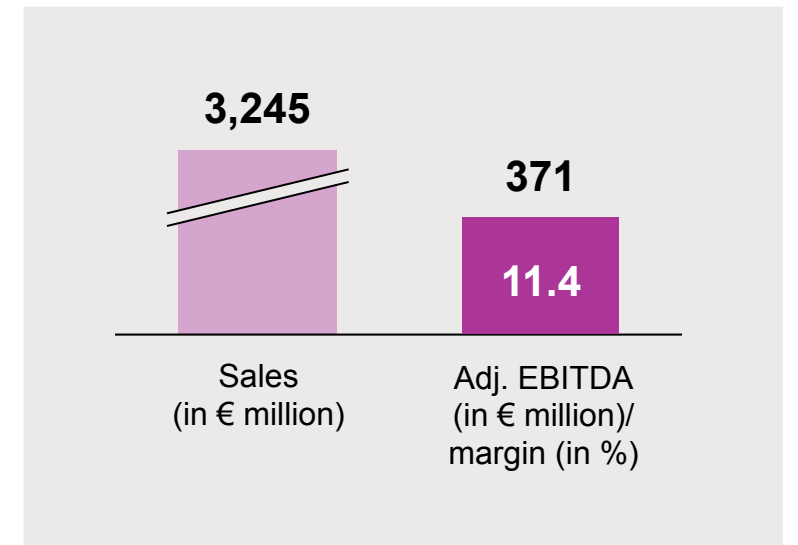
Nutrition & Care



Resource Efficiency

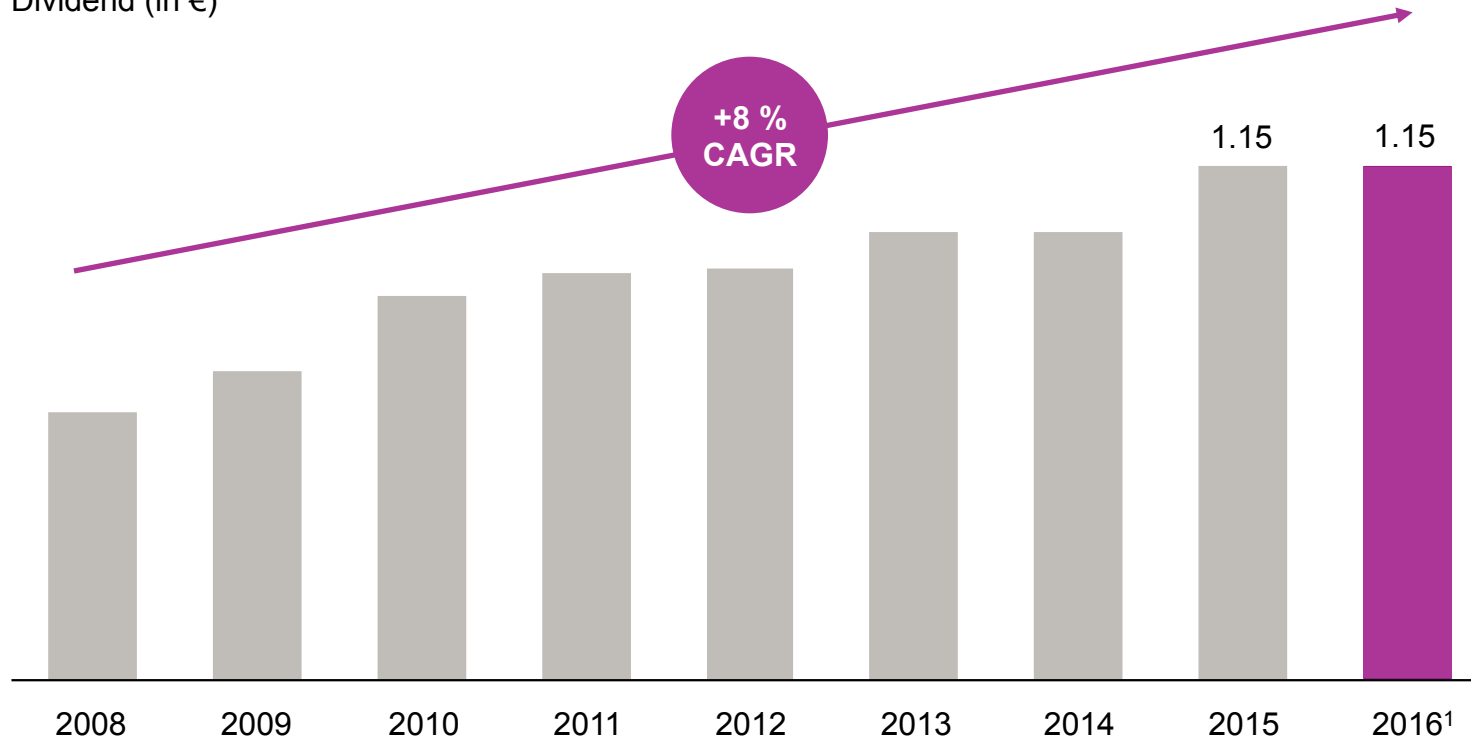


Performance Materials



Stable dividend and high dividend yield of over 4 percent

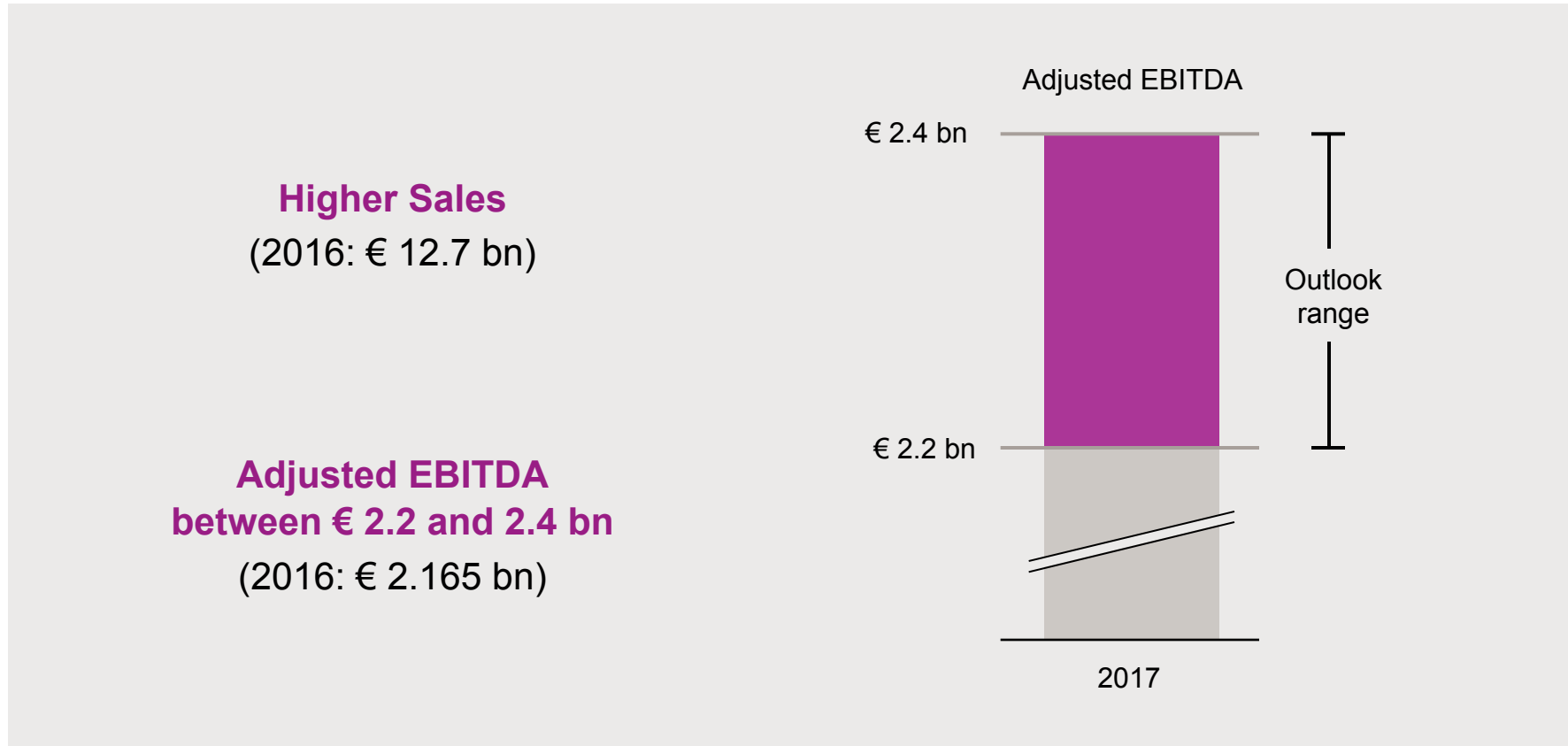
Dividend (in €)



- Dividend policy aligned to **reliability and continuity**
- **Stable dividend** despite lower earnings in 2016
- **Sustained dividend growth** in previous years
- **Dividend yield over 4 %** is at the upper end of the chemical industry

¹proposed

Outlook for 2017 – Earnings expected to be above the previous year's level



Q1 2017 – A good start to the new year

- Sales: € 3.7 bn (+19 %)
- Adjusted EBITDA € 612 million (+8 %)
- Adjusted EBITDA margin 16.6 %
- Outlook confirmed

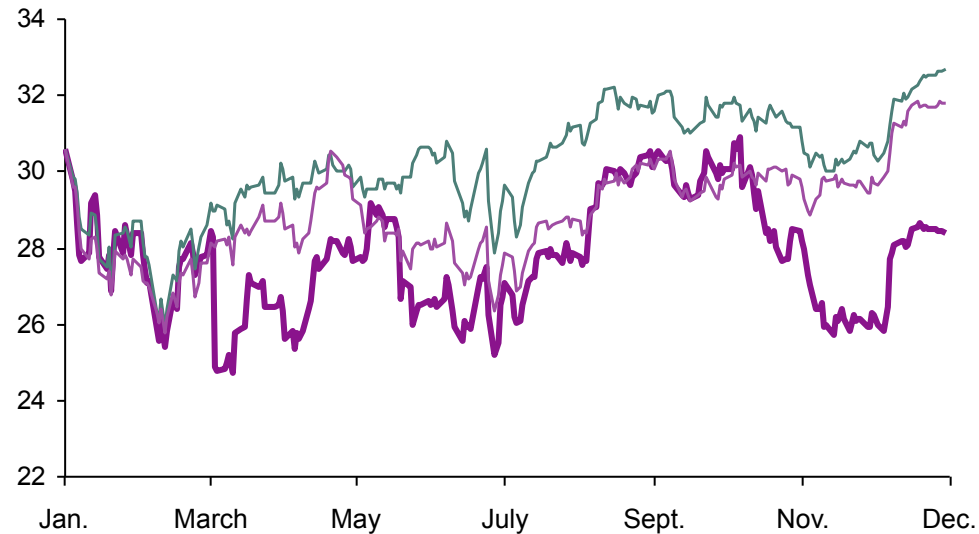
Evonik shares – Price performance in 2016 and 2017

Price performance 2016

Evonik: -7 %

DJ Stoxx 600 ChemicalsSM: +4 %

MDAX: +7 %

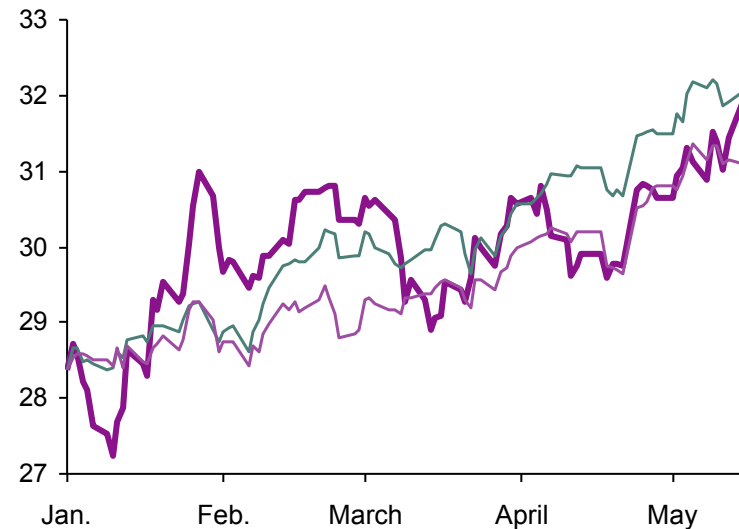


Price performance 2017 (up to May 16)

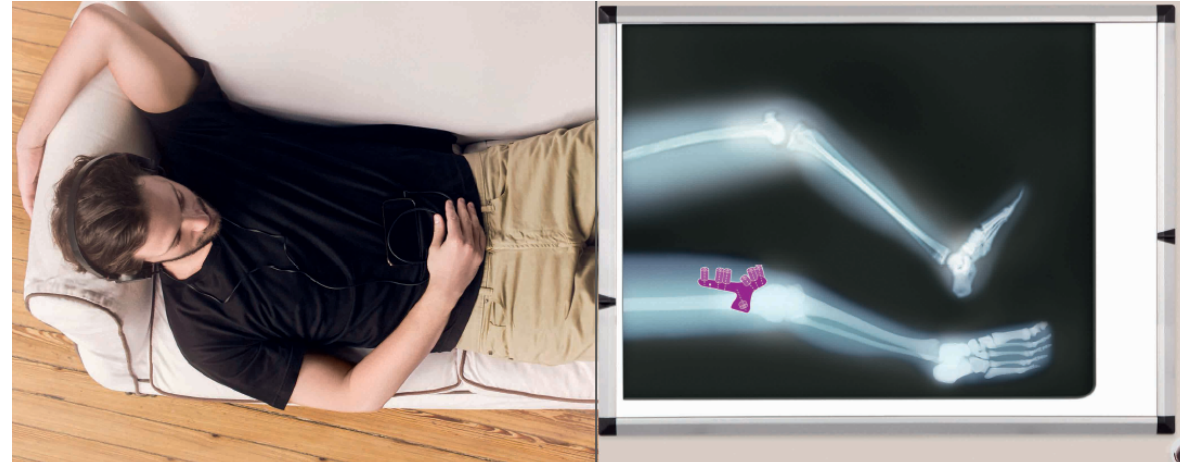
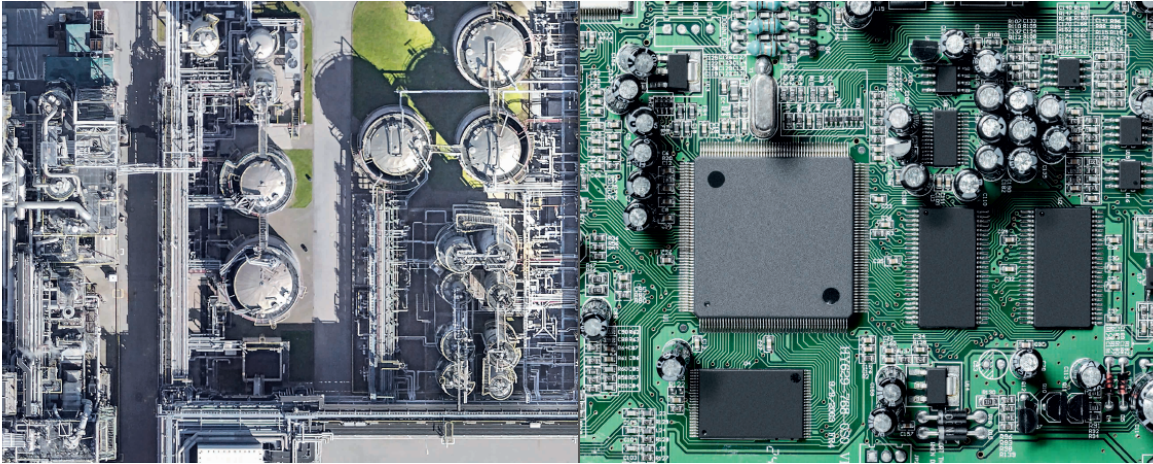
Evonik: +13 %

DJ Stoxx 600 ChemicalsSM: +9 %

MDAX: +13 %



CREATING *the exceptional*

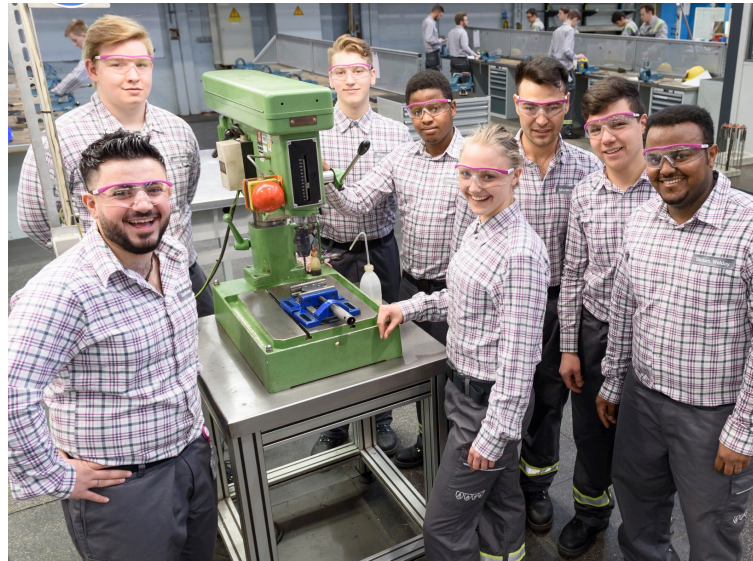


Evonik – A responsible company

Sustainability



Social responsibility



Employee participation





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Disclaimer

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